



# ND Governor's Pipeline Summit

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**WBIENERGY**<sup>®</sup>  
An MDU Resources Group company



NYSE: "MDU"  
Market cap approx. \$6.5B





*Been in the pipeline business in Montana and North Dakota for over 90 years.*

*(Headquarters in Bismarck, ND)*

Engaged in gathering, storage, transportation and energy services activities.

### Transmission (FERC Regulated)

- Over 3,700 miles of pipeline
- 1.3 Bcf / day of capacity
- 12 interconnecting points
- Storage (193 Bcf working gas capacity)

### Midstream

- ~ 1,600 miles of pipeline
- Producer / Energy Services
- 50% - Whiting Pronghorn Plant
- Dakota Prairie Refinery

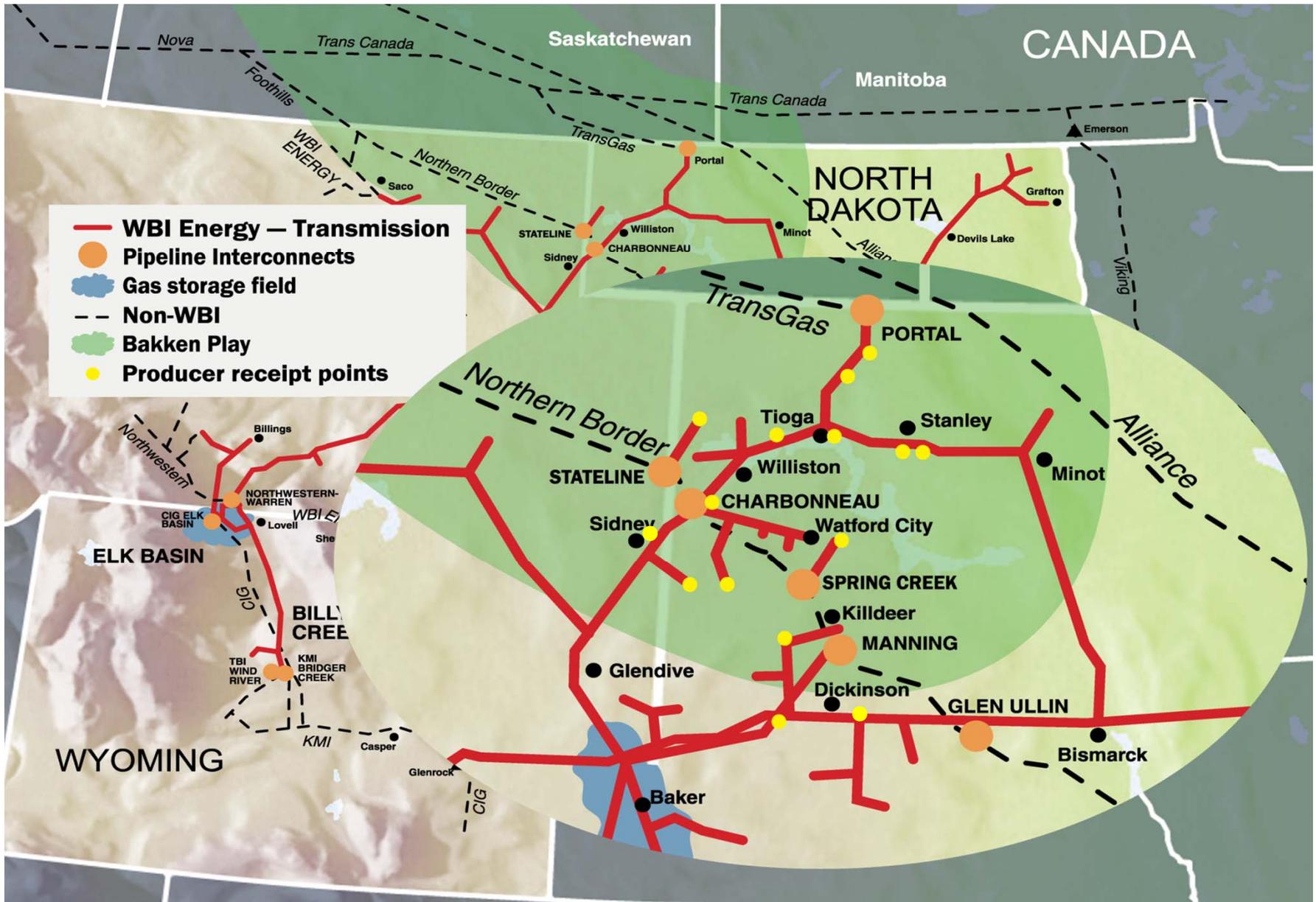


## North Dakota - Natural Gas Demand

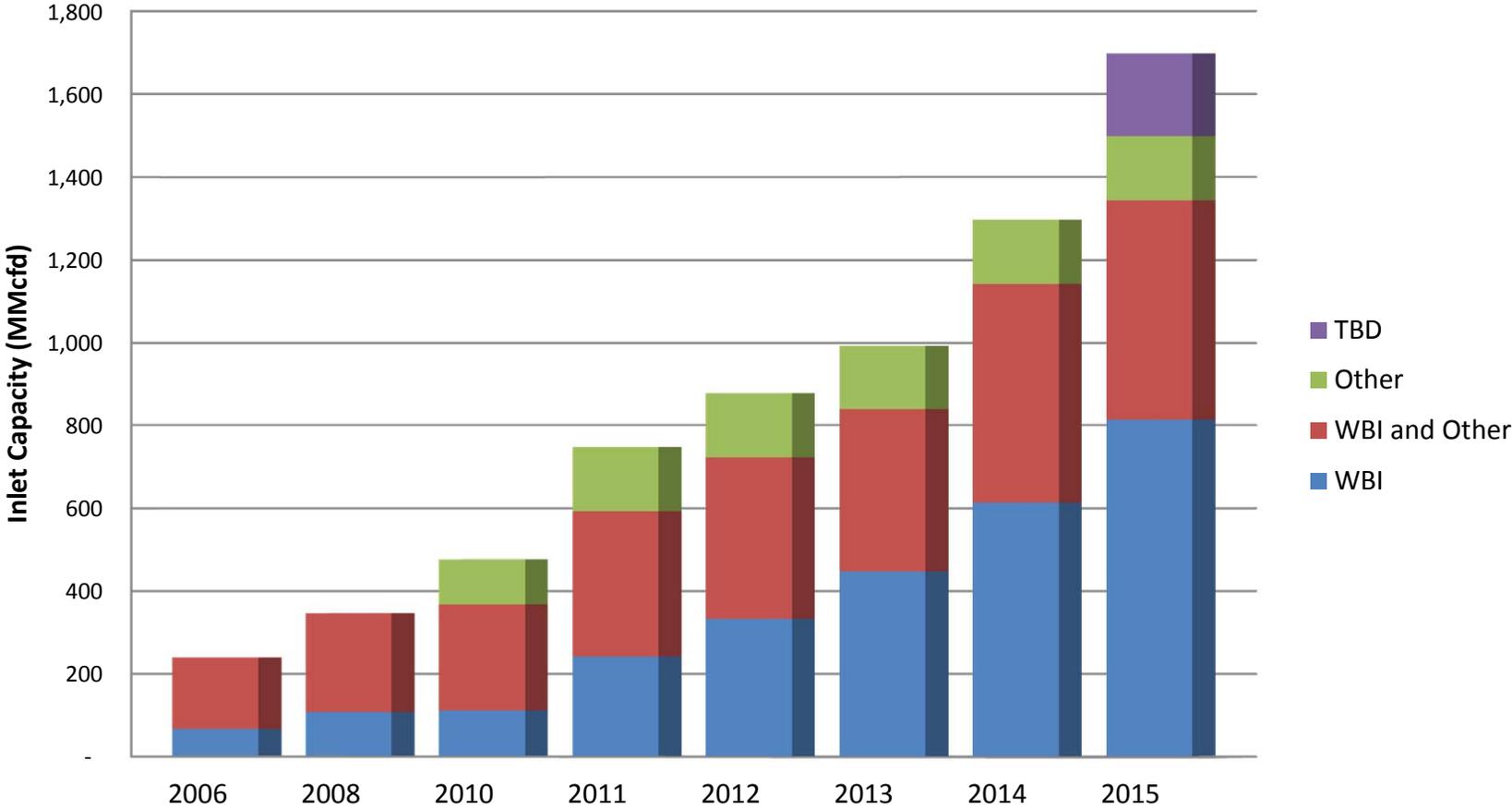
### Unprecedented Growth

- Industrial
- Agricultural
- Residential
- Power Generation

Working on a number of potential pipeline projects statewide to address and meet the needs of these markets.



## Processing Plant Capacity Tied to Pipelines (In-Service and Planned/Proposed)



## WBI Energy - Daily Bakken Receipt Volumes



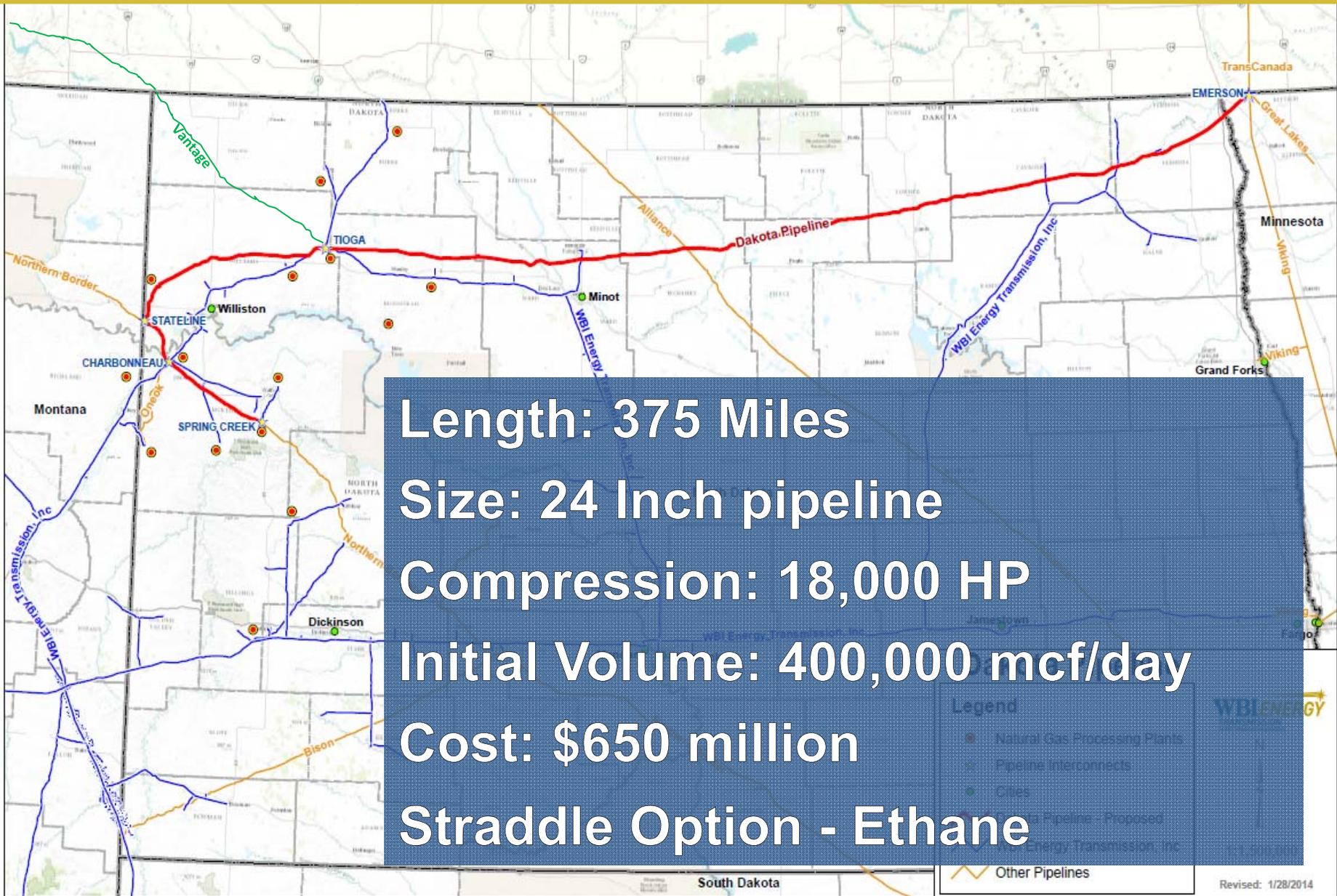
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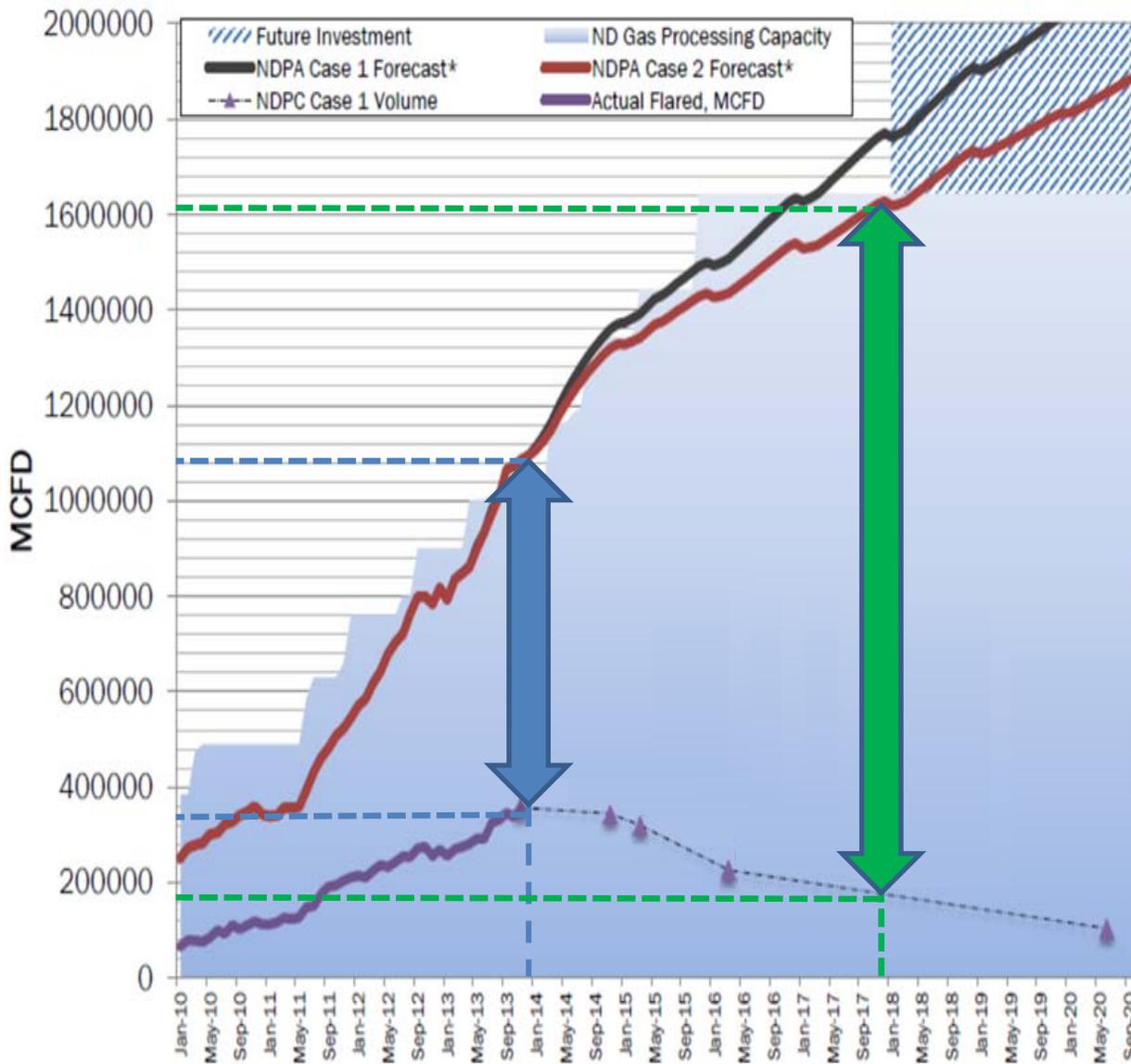
# Pipeline Projects Update

**ND Governor's Pipeline Summit**

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## North Dakota

Production less Flared Gas

Currently

12/31/13 – 700,000 mcf/d

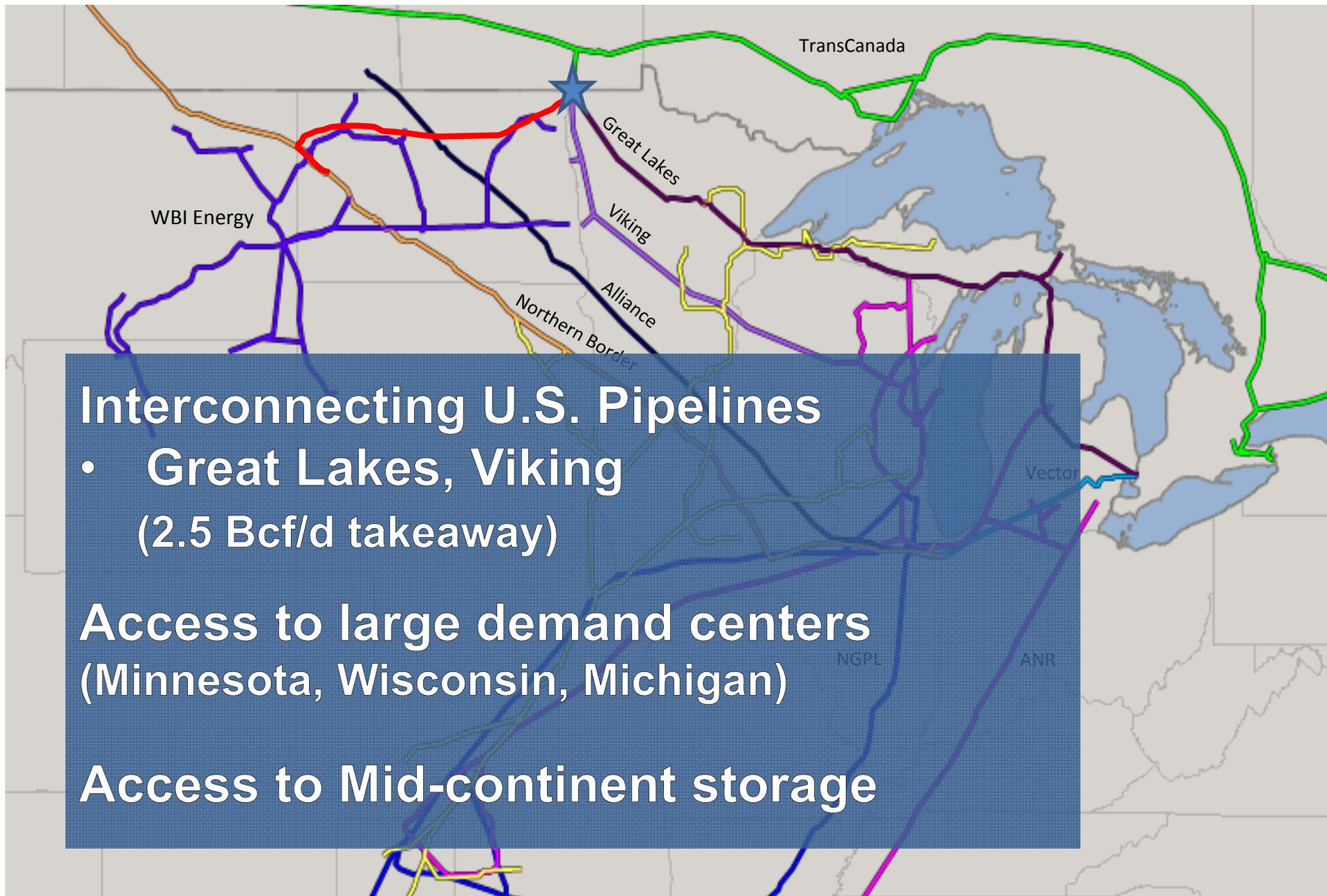
Dakota Pipeline – In Service

11/1/17 – 1,450,000 mcf/d

Increase:

750,000 mcf/d



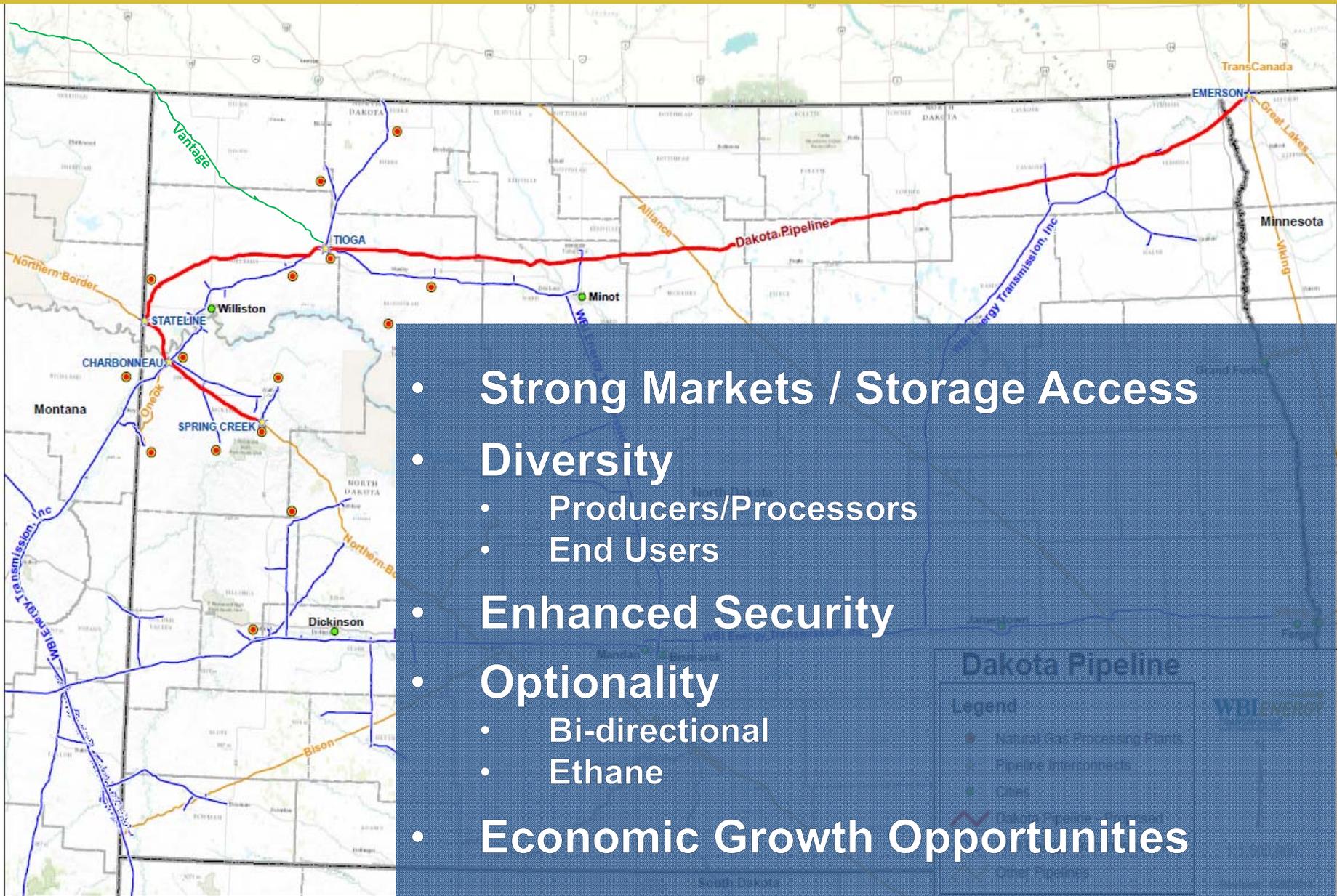


## Interconnecting U.S. Pipelines

- Great Lakes, Viking  
(2.5 Bcf/d takeaway)

Access to large demand centers  
(Minnesota, Wisconsin, Michigan)

Access to Mid-continent storage



- Strong Markets / Storage Access
- Diversity
  - Producers/Processors
  - End Users
- Enhanced Security
- Optionality
  - Bi-directional
  - Ethane
- Economic Growth Opportunities



## Projected Timeline

- **Open Season Held (Closed May 30<sup>th</sup>)**
  - Negotiate agreements, refine project based on responses, and other interest received
- **Begin FERC pre-filing work - 3<sup>rd</sup> quarter 2014**
  - Final Design
  - Route determination, landowner and ROW work
  - Environmental, regulatory, community meetings
- **Construction - 3<sup>rd</sup> quarter 2016**
- **In-service - 4<sup>th</sup> quarter 2017**

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Thank You!!!

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