North Dakota Pipeline Conference

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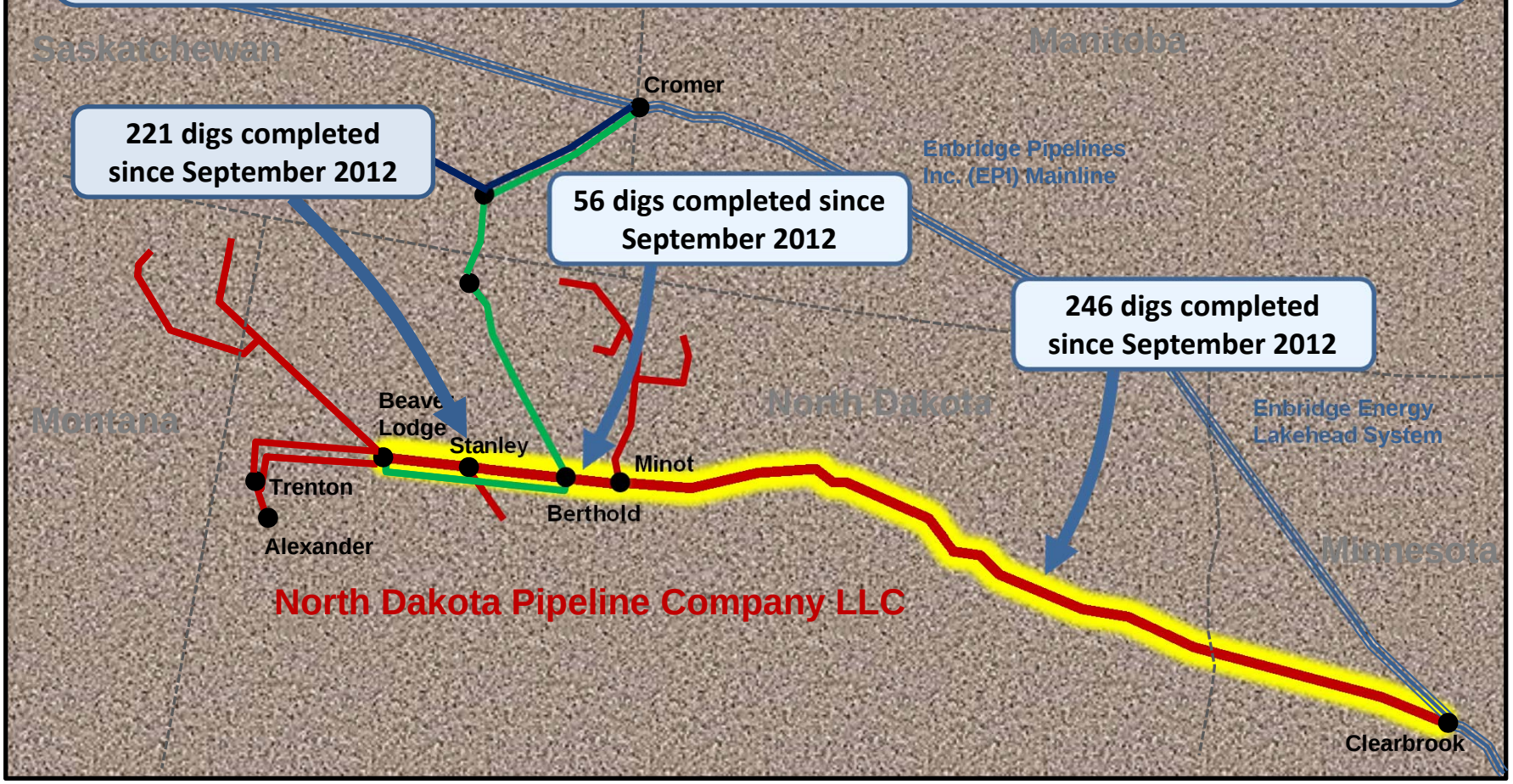
ENBRIDGE

Agenda

- Focus on Safety & Operational Reliability
- Current North Dakota Infrastructure
- Crude Demand by Region
- Sandpiper Project
- Enbridge System Expansions

Safety & Operational Reliability

Integrity Program Underway in North Dakota



Inline Inspection Tool

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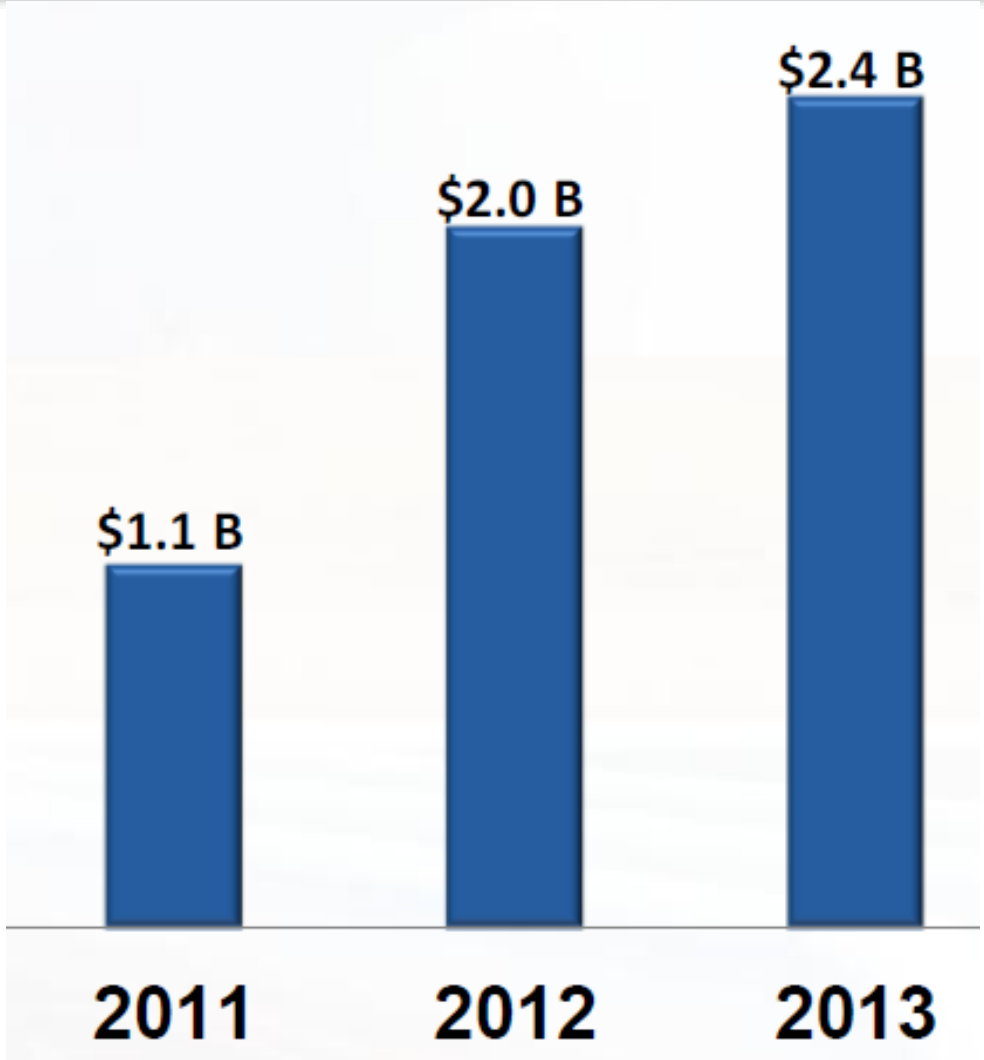
Safety & Operational Reliability

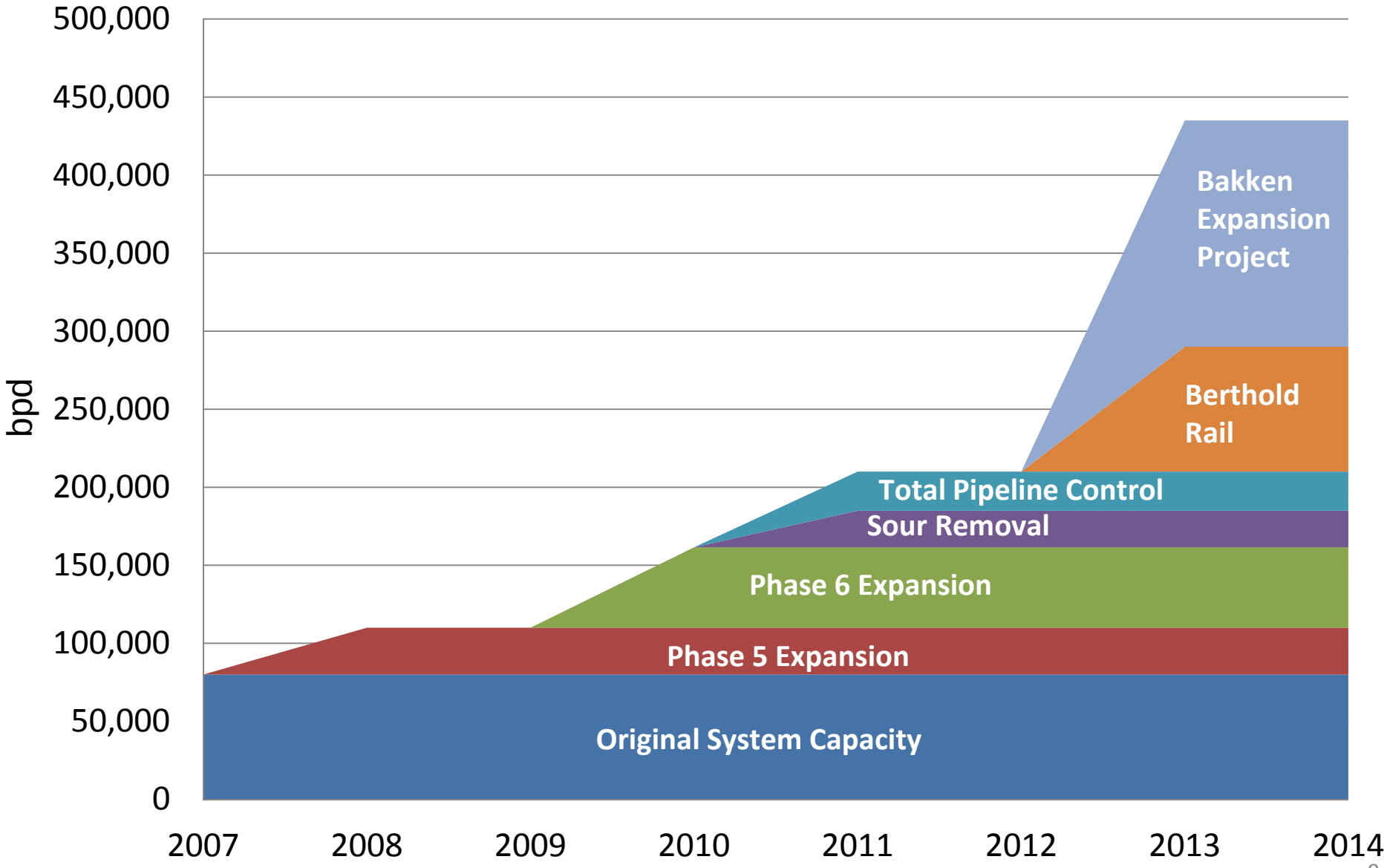
Enterprise Wide Maintenance and Integrity Investment



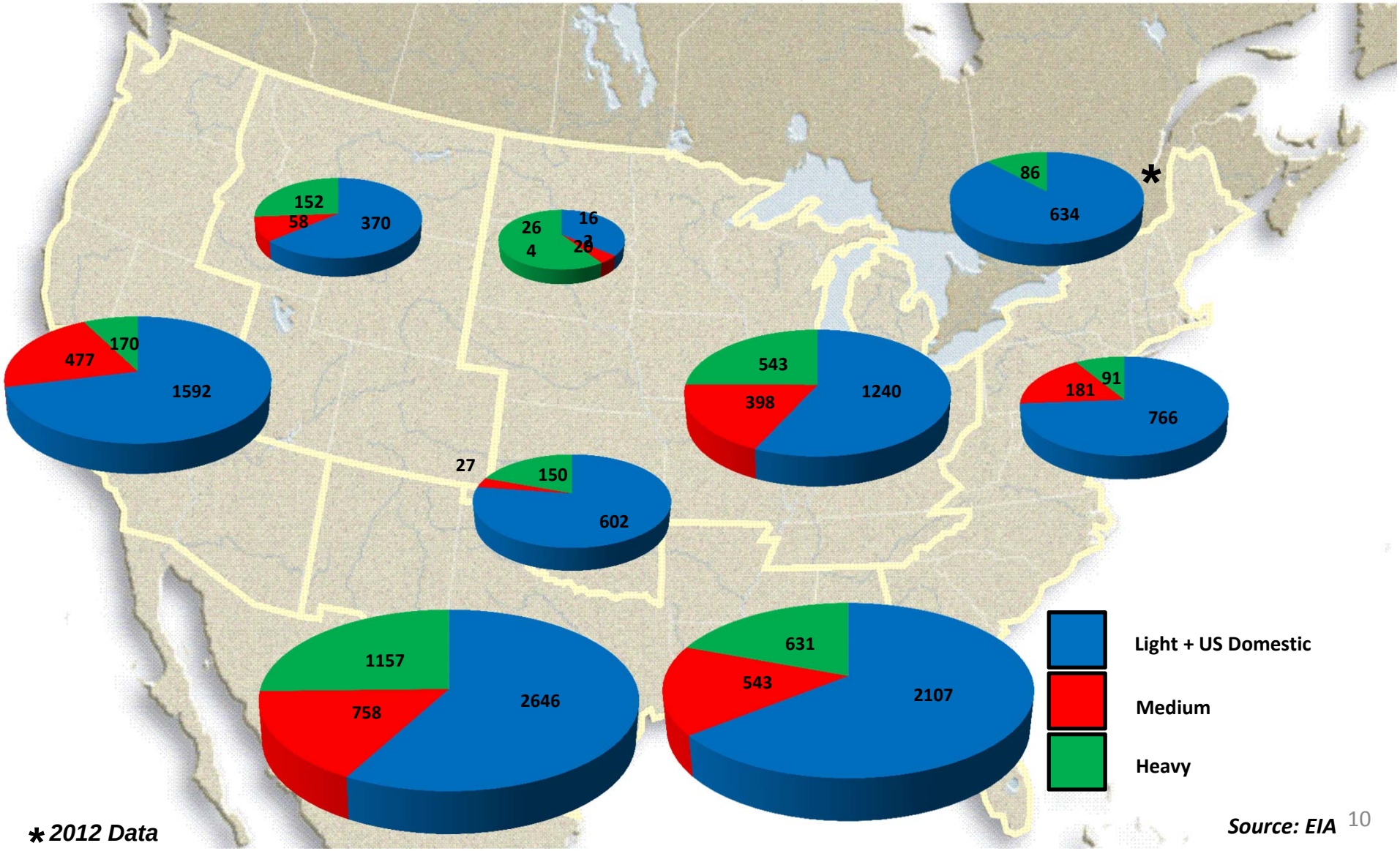
North Dakota – Berthold Rail

PADD 1 – Eddystone

System Expansions from 2007 to 2014



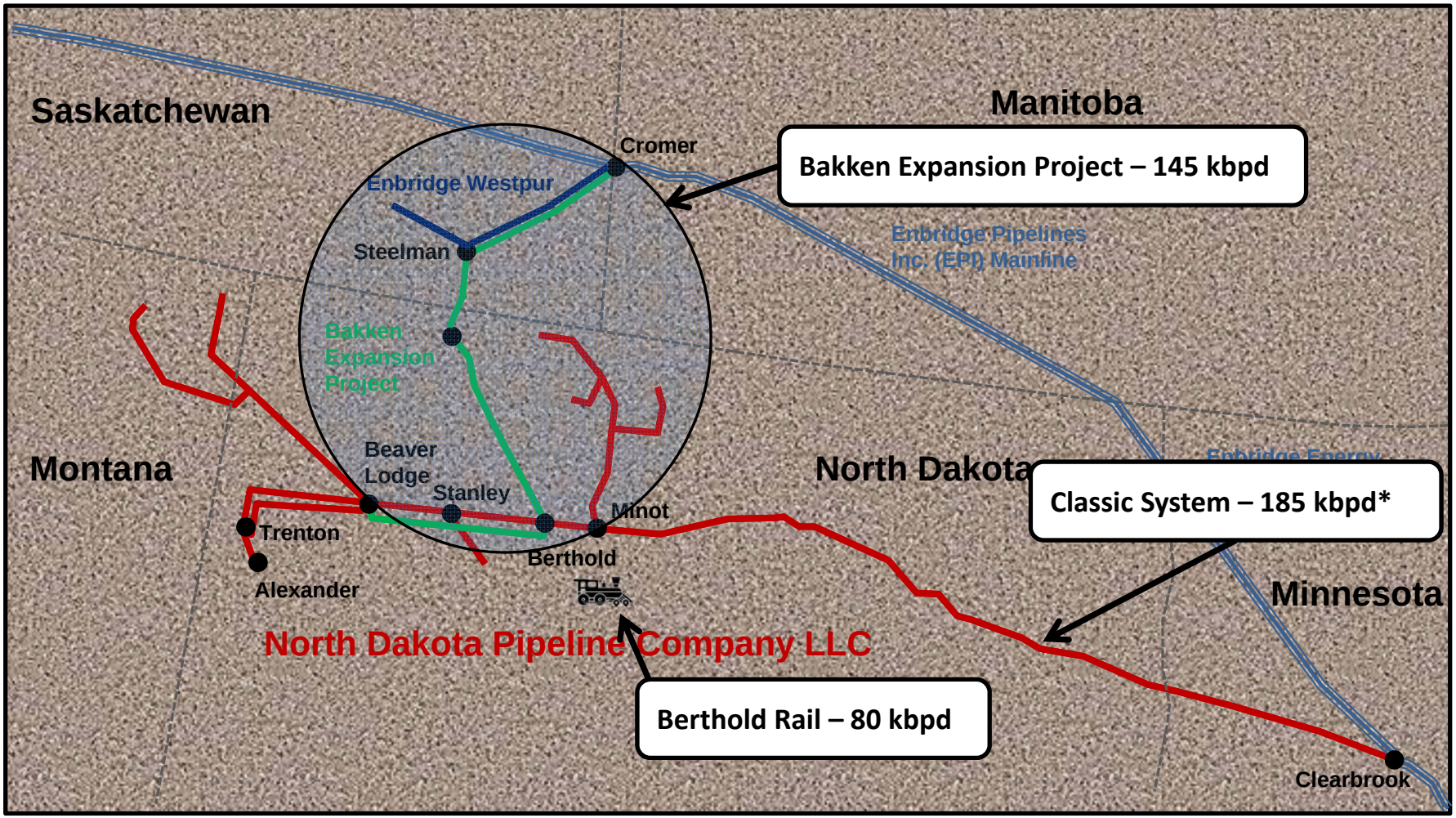
2013 Crude Demand by Region



*2012 Data

Source: EIA

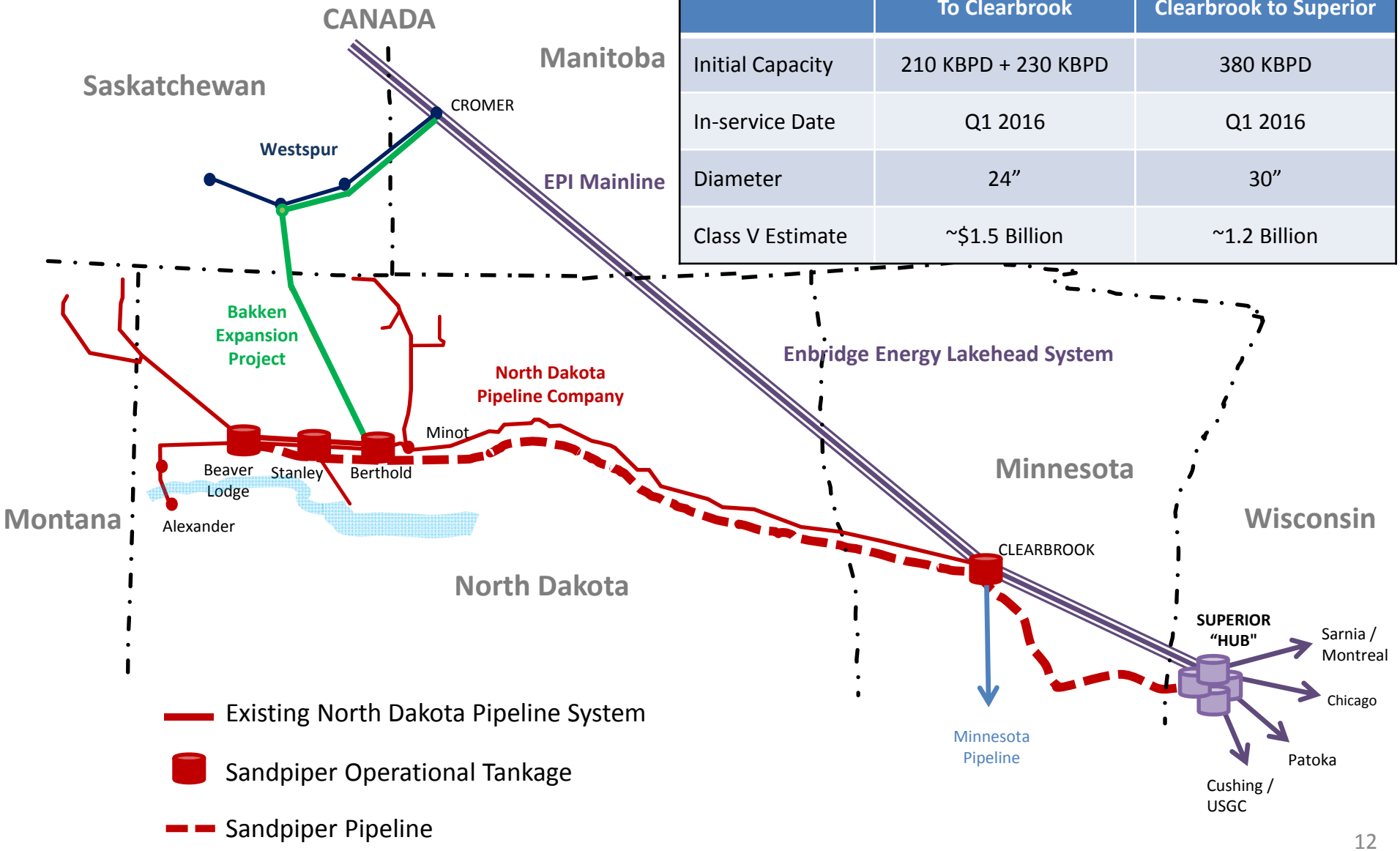
Current Export Infrastructure



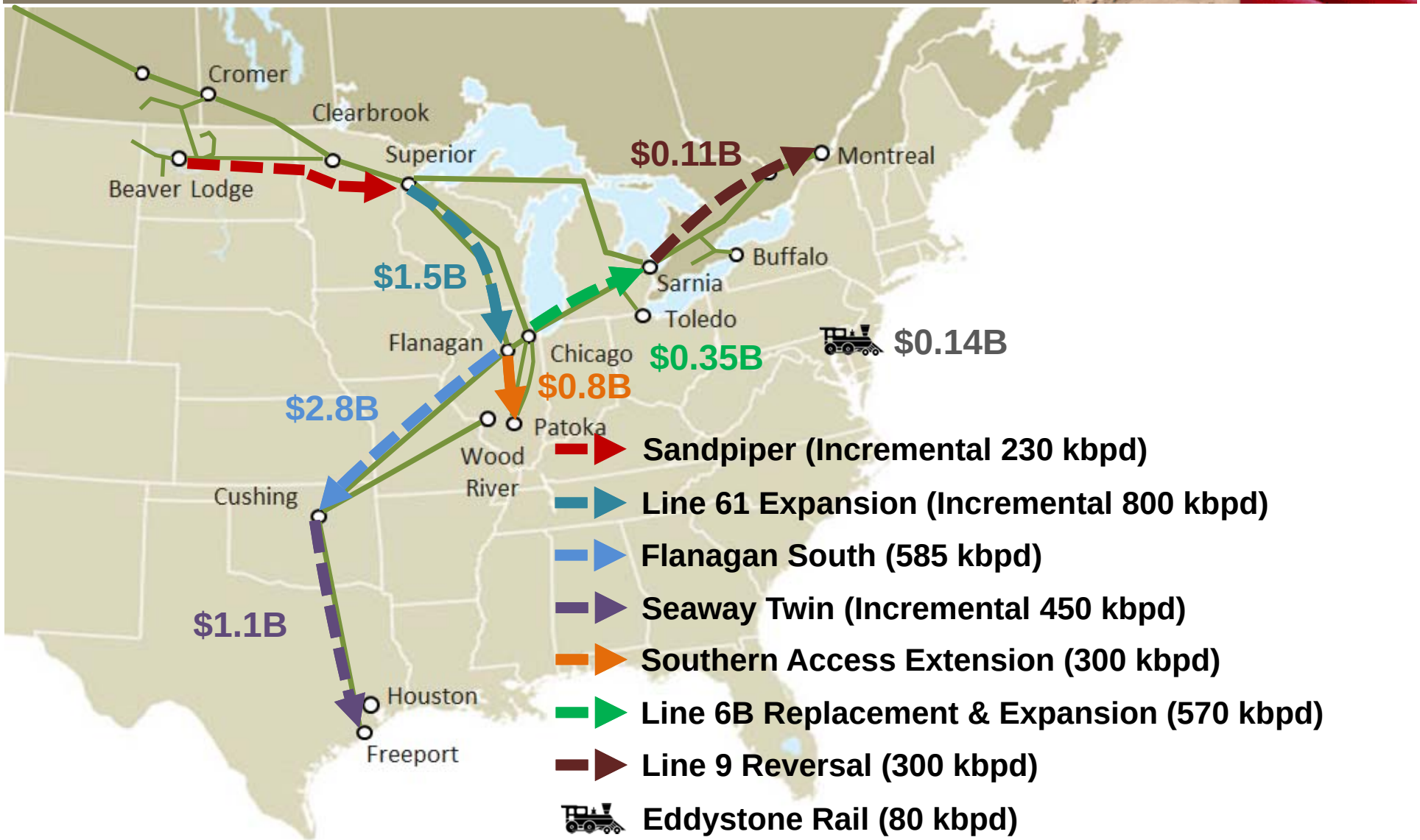
** Nameplate capacity is 210 kbpd. Current capacity limited to 185 kbpd due to Integrity Program*

Sandpiper Project

	To Clearbrook	Clearbrook to Superior
Initial Capacity	210 KBPD + 230 KBPD	380 KBPD
In-service Date	Q1 2016	Q1 2016
Diameter	24”	30”
Class V Estimate	~$1.5 Billion	~1.2 Billion



Enbridge System Expansions



Total Secured Capital South of Superior = $6.8 B

Conclusions

- Enbridge is committed to Safety & Operational Reliability
- Enbridge is committed to the Bakken
- Enbridge is committed to linking Bakken supply with multiple markets